

MARKET AT A GLANCE

Friday, 19 September 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	46142.42	0.27
Shanghai	3837.69	0.16
Sensex	83013.96	0.00
MSCI Asia Pacific	221.276	-0.56

Currencies

Currencies	Rate	% Chg
USDINR	88.21	0.03
EURUSD	1.1776	-0.08
USDJPY	148.07	0.05
Dollar Index	97.41	0.06

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3641.90	-0.19
Silver (\$/oz)	41.64	-0.30
NYMEX Crude Oil (\$/bbl)	63.62	0.08
NYMEX NG (\$/mmbtu)	2.942	0.10
COMEX Copper (\$/Lbs)	4.577	0.01
LME NICKEL (\$/T)	15272	0.10
LME LEAD (\$/T)	2007	0.15
LME ZINC (\$/T)	2919	0.19
LME ALUMINIUM (\$/T)	2698	-0.26

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	108924	-0.02
Silver mini	126770	-0.27
Crude oil	5612	0.37
Natural Gas	260.0	0.37
Copper	901.71	-0.15
Nickel	1870.00	0.00
Lead	184.23	0.64
Zinc	278.28	-0.06
Aluminium	259.23	-0.01

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Prices most likely consolidate but the broad outlook remain bullish.	↔
Silver LBMA Spot	As long as prices stay above \$40 upbeat sentiments likely to continue.	↔
Crude Oil NYMEX	Choppy trades expected but stiff support is placed at \$63.	↔
MCX	Technical Commentary	Outlook
Gold KG Oct	Broad outlook remains bullish but prices remain volatile for the day.	↔
Silver KG Nov	Expect choppy trading but broad sentiment remains positive.	↔
Crude Oil Sep	Stiff support is seen at Rs 5600 which if holds expect mild positive bias.	↔
Natural Gas Sep	Consistent trades below Rs 260 likely to extend weakness. Else, recovery rallies expected.	↔
Copper Sep	If the stiff support of Rs 900 remain undisturbed, expect recovery rallies for the day.	↔
Nickel Sep	Stiff support is placed at Rs 1330, which if cleared would extend weakness.	↔
ZincM Sep	Expect recovery upticks if prices hold the support of Rs 278.	↔
LeadM Sep	While above Rs 183 expect mild upticks for the day.	↔
AluminiumM Sep	Stiff resistance is placed at Rs 262 which if cleared would extend rallies. Else, choppy trading expected.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD OCT5	108561	108069	107449	109181	109673	110293	110785
	GOLDM OCT5	108462	107973	107357	109078	109567	110183	110672
	GOLD GUINEA SEP5	87277	86916	86455	87738	88099	88560	88921
	SILVER DEC5	125864	124596	123762	126698	127966	128800	130068
	SILVERM NOV5	125270	123539	121649	127160	128891	130781	132512
	SILVER MIC NOV5	125819	124648	123796	126671	127842	128694	129865
BASE METALS	COPPER SEP5	906.5	904.2	901.1	909.6	911.9	915.0	917.3
	LEAD SEP5	182.2	181.9	181.5	182.6	182.8	183.2	183.5
	ZINC SEP5	280.9	279.9	278.8	282.0	282.9	284.0	285.0
	ALUMINIUM SEP5	259.8	258.0	256.8	261.0	262.8	264.0	265.8
ENERGY	NATURALGAS SEP5	253.7	248.4	238.3	263.8	269.1	279.2	284.5
	CRUDE OIL SEP5	5554	5517	5448	5623	5660	5729	5766
INDICES	MCX BULLDEX	25243	24988	24820	25411	25666	25834	26089

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD SEP25	3667.8	3652.9	3644.2	3676.5	3691.4	3700.1	3715.0
	SILVR 5000 SEP25	41.88	41.86	41.83	41.91	41.92	41.95	41.97
	LIGHT CRUDE OCT5	63.13	62.62	61.91	63.84	64.35	65.06	65.57
	NAT GAS OCT25	2.87	2.81	2.69	2.99	3.06	3.17	3.24
	HG COPPER SEP25	4.54	4.52	4.50	4.56	4.58	4.60	4.62
LME	ZINC	2955	2907	2895	2967	3015	3027	3075
	LEAD	2047	2005	1997	2055	2097	2105	2147
	ALUMINIUM	2677	2627	2638	2666	2716	2705	2755

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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Compliance Officer

Ms. Indu K.

Geojit Investments Ltd

7th Floor, 34/659-P, Civil Line Road,

Padivattom, Edapally, Ernakulam,

682024

Kerala, India

Tele: 0484 -2901367

Email: compliance@geojit.com

Grievance Officer

Mr Nitin K

Geojit Investments Ltd

7th Floor, 34/659-P, Civil Line Road,

Padivattom, Edapally, Ernakulam,

682024

Kerala, India

Email : grievances@geojit.com

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